



HEATH VILLAGE

A UNIQUE RETIREMENT COMMUNITY

FOR IMMEDIATE RELEASE

July 15, 2022

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Heath Village hosts Senior Seminar *Estate Planning & Tax Strategies*

Washington Township, Morris County – Heath Village in partnership with Nisivoccia LLP is hosting an in-person Estate Planning & Tax Strategies seminar on **Tuesday, August 9 at 2:00 p.m.** Light refreshments will be served.

The program will feature Glenn Schwier, CPA, JD and Partner at Nisivoccia LLP. Glenn specializes in personal tax matters including estate, trusts, individual income tax, expatriates, and foreign asset reporting. He also oversees Nisivoccia’s international business tax practice. Glenn is a member of the bar in New Jersey and New York State. He is a frequent lecturer and advisor for business organizations and professional services firms on a wide range of tax planning topics.

Glenn will discuss the following topics:

- Learn if your assets are controlled by your Will or other document(s)
- Probate vs non-probate property
- Charitable planning through charitable gift annuities and remainder trusts
- New Jersey inheritance tax and beneficiary classes
- Who pays the tax?
- When do you need to file a Federal Estate tax return?

While the event is free; RSVP is required. To register, or for additional information, please call 908-684-5009.

Heath Village is a full-service retirement community located at 430 Schooley’s Mountain Road in Washington Township, Morris County. For further information, please call 908-852-4801 or visit us on our website at www.heathvillage.com. Like us on Facebook at www.facebook.com/heathvillage.

To learn more about Nisivoccia LLP, please visit their website: <https://www.nisivoccia.com/>.

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